

IEC 61850-1-2 Guidelines for extending IEC 61850 (tutorial)



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Editor of 61850-1-2

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- Objectives : support extension activities of the IEC 61850 series as close as possible to where the knowledge is
- Target :
 - any users (including private) but primarily for standardization bodies
 - that are considering using IEC 61850 as a base standard within the scope of their work and are willing to extend it as allowed by the IEC 61850 standards.
- Scope : identifies the required steps and requirements in achieving extensions of IEC 61850 and provides guidelines for the individual steps.



- IEC 61850 is already a de-facto cross-TC series :
 - IEC TC57 WG10
 - IEC TC57 WG17
 - IEC TC57 WG18
 - IEC TC88/TC57 JWG25 (61400-25)
 - IEC TC69/TC57 JWG11 (61850-90-8)
 - IEC TC13/TC57 (61850-80-4)
 - IEC TC38 (IEC 61869)

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IEC TC17 (IEC 62271-3)

But without a comprehensive, clear and easy-to-access framework (technical/processes)



- Reminds the main basic requirements
 - Mostly referring to the appropriate parts of the series which host the requirements or recommendations
 - May introduce new requirements specific to extensions such as :
 - Guidelines for creating/naming LN
 - Guidelines for creating/naming DOs
 - Guidelines for creation/usage of abbreviations
- Lists all possible flexibilities offered by the standard
- Defines which flexibilities are allowed/possible per type of extension cases

IEC 61850-1-2 content : On the process side,

- Provides guidance for each of the standardisation steps : from the initial analysis down to the obsolescence of parts
 - What to do > how to maximise the re-use of existing ?
 - How to do it ? The typical associated work is to identify existing logical nodes which can be reused "as is", to determine if existing logical nodes can be extended, or to define new logical nodes
- It helps typically:
 - To build transitional namespaces,
 - To manage standard namespaces (domain, product, transitional)
 - To develop private namespaces
 - To develop profiles of usage of IEC 61850



What types of extensions ?



- The management of product-level standards for products that have an interface based on IEC 61850
- The management of domain-level standards based on IEC 61850
- The management of transitional standards based on IEC 61850
- The management of private namespaces based on IEC 61850
- The development of standards offering the mapping of IEC 61850 data model at CDC level
- The development and management of IEC 61850 profiles for domains (underlying the role of IEC TR 62361-103 and IEC TR 61850-7-6)

This document includes both technical and process aspects





IEC 61850 document structure – impacts of extensions





| Delivery type | Typical content | Typical IEC type when delivered by IEC | Comments |
|------------------|--|--|--|
| P1 | Cases of use of the expected extensions | TR, or informative annex | Express use cases from which to derive the extensions requirements |
| P2a | Domain or product specific LN and data object classes extensions (Domain or product namespaces) | IS or TS | |
| P2b | Transitional Namespace | TR | |
| P2c | Mapping at CDC level | IS or TS | May be even TR if still at "feasibility stage" |
| P3 | Profiles of usage | IS, TS or TR | The IEC type depends on the maturity level of the expected usage of the standard |
| P4 | Profile conformance testing | IS, TS or TR depending on the profile type | The IEC type depends on the maturity level of the expected usage of the standard |
| P5 | SCSM | IS | |



IEC Typical steps for performing extensions





Main recommendations :

- List the main use cases for extending IEC 61850 and derive from this the requirements :
 - following the IEC 62559 series approaches and tools (and the IEC 62913-1 methodology.
 - Such detailed description of use cases leads to better specification of the interface of the concerned products/functions/systems in the defined context.
- This may lead to the publication of an additional document summarizing all these use cases in a report as mentioned as P1.

Ensure knowledge of the existing IEC 61850 content

Main recommendations :

- This task is a prerequisite which may appear as common sense, but everyone should pay real attention, considering the increasing number of parts of the IEC 61850 series.
- It is important to consider that the coming standard contents may already provide preliminary answers to extensions requests, even if not yet finalized.
- In case of detection of a coming standard, the recommendation would be to liaise with the group in charge of the coming extension, and to find a way to express potentially some specific requirements



https://iec61850.iec.ch/webaccess/datamodel/

The (future) web access may be a useful tool to perform such an assessment, enabling experts to cross all available namespaces within one tool.

LEC Identify possible IEC 61850 gaps

- This activity reflects the needed assessment of the interface specification produced above, with the existing material provided by IEC 61850 parts, either available or coming.
- Stakeholders willing to work on IEC 61850 extensions are encouraged to get from their National Committee the latest release of the periodically published IEC 61850 publication (as INF) prior to any extensions works

| WG Title | item | 2018 | 2019 | 2020 |
|--|-----------------|---------------|-------------------------------|------------|
| 10 x | WG 10 Meetings | E | | |
| 17 x | WG 17 Meetings | | | |
| 18 X | Editor Meetings | | | |
| 10 x Guideline for extending IEC 61850 | 61850-1-2 | | DTS | |
| 10 x System and project management | 61850-4 | | | DIS |
| 10 x Communication requirements for functions and device models | 61850-5 | | CDV Ed 2.1 | FDIS |
| 10 x Configuration description language extensions for human machine interfaces | 61850-6-2 | | | ICD2 |
| 10 x Guideline for function modeling in SCL for substation automation | 61850-6-100 | | DC | DC2 |
| 10 x Basic communication structure – Principles and models | 61850-7-1 | | DV Ed 2.1 | DIS |
| 10 x Abstract communication service interface (ACSI) | 61850-7-2 | | FDIS | |
| 10 x Common data classes | 61850-7-3 | | FDIS | |
| 10 x Compatible logical node classes and data classes | 61850-7-4 | | FDIS | |
| 18 x Hydroelectric power plants - Communication for monitoring and control | 61850-7-410 | | PR | D |
| 17 x Communications systems for distributed energy resources (DER) - Logical nodes | 61850-7-420 | CD2 | CDV | FDIS |
| 10 x IEC 61850 modelling concepts | 61850-7-5 | | | C1 DC2 |
| 18 x Hydroelectric plants – Modelling concepts and guidelines | 61850-7-510 | | | TR Ed 2 |
| 17 x DER - Modelling concepts and guidelines | 61850-7-520 | | | DC2 DTR |
| 10 x Mappings to MMS (ISO/IEC 9506-1 and ISO/IEC 9506-2) and to ISO/IEC 8802-3 | 61850-8-1 | | FDIS | |
| 17 x Mapping to Webservices | 61850-8-2 | FDIS | | |
| 10 x Sampled values over ISO/IEC 8802-3 | 61850-9-2 | | FDIS | |
| 10 x Conformance testing | 61850-10 | | | CDV Ed 2.1 |
| 10 X Functional testing of IEC 61850 based systems | 61850-10-3 | | DC2 | DC3 |
| 10 x Mapping between Modbus and IEC 61850 | 61850-80-5 | | | D2 DTS |
| 10 x Network engineering guidelines for substations | 61850-90-4 | | DTR | |
| 17 x Object models for electrical energy storage | 61850-90-9 | DC2 | DTR | |
| 10 x Methodologies for modelling of logics for IEC 61850 based applications | 61850-90-11 | DC2 | DTR | |
| 10 x Wide area network engineering guidelines | 61850-90-12 | DC | DTR | |
| 10 x Deterministic network topologies | 61850-90-13 | | | |
| 10 x Using IEC 61850 for FACTS and power conversion data modelling | 61850-90-14 | | | DC2 |
| 17 x IEC 61850 based DER Grid Integration | 61850-90-15 | | | DC DTR |
| 17 x Requirements for System Management | 61850-90-16 | DC1 | | C2 DTR |
| 10 x Modeling Alarmhandling for IEC 61850 | 61850-90-18 | | DC | |
| 10 x Applying role based access to IEC 61850 | 61850-90-19 | | | DC |
| 10 x Guideline for redundant IEDs with IEC 61850 | 61850-90-20 | | DC | DC2 |
| 10 x Use of IEC 61850 for traveling wave fault location system | 61850-90-21 | | DC | DC2 |
| 10 x Network autorouting | 61850-90-22 | PWI | | |
| 17 X Model extensions to IEC 61850 to support microgrids | 61850-90-23 | | | DC |
| 15 x Mapping of IEC 62351-7 on IEC 61850 | 61850-90-24 | | | |
| 10 x Model update based on users feedback | 61850-90-25 | | | |
| 10 x IED Specification description | 61850-90-26 | | | |
| 17 x Model for (distributed) thermal energy | 61850-90-27 | | PWI | DC |
| x Note: PR is the proposal to NC to start modification | | Voting French | Transl. WG Draft Final Edit I | EC |



- This activity reflects the need to express the identified gaps listed above into a proposal complying with the extension basic requirements.
- In case code components are included in the targeted publication, the IEC code components rules and processes shall apply, as described in the IEC "Guidelines for code components" document available at http://www.iec.ch/tc57/supportdocuments



Aspects covered by the document

- Intellectual property requirements
- Editorial Recommendations
- Data Model extension requirements
- XML namespace extensions
- Cyber-security requirements
- Conformance Testing requirements
- Maintenance of standard extension document
- Backward compatibility treatment

List of flexibilities offered by the IEC 61850 standard

Data Model flexibilities

- Extending existing LNs with new DOs
- Extend abstract LNs
- Create new LNs
- Deprecate existing LNs
- Re-use of existing DOs enumeration with extension
- Extending existing CDCs with new attributes (DA)
- Create a new CDC
- Extending existing DAs enumeration
- Making more stringent the DO presence conditions on existing LNs
- Making less stringent the DO presence conditions on existing LNs
- Deprecate the presence of a DO in a LN
- Making more stringent the DA presence conditions on existing LNs
- Making less stringent the DA presence conditions on existing CDCs
- Defining rules for LN prefix/suffix
- Defining rules for LD arrangements

Communication services

- Extending the ACSI
- Providing a new SCSM
- Extending negative control feedback for a better handling of unexpected situations

SCL language

- Extending the SCL grammar (XSD) with SCL new tags or attributes
- Extending the SCL grammar (XSD) through the private section
- Extending the SCL grammar (XSD) with tags or attributes coming from another XML namespace





IEC How to proceed with building-up a namespace extension ?





- A profile is an agreed-upon subset of derived from a specification
- Note : A common profile is required for achieving interoperability especially in those cases when a specification could have more than one interpretation and there are probably many optional features. Refer to IEC TR 62361-103 and IEC TR 61850-7-6 for more in-depth content on profiles and profiling.





- a IEC 61850 extension is by nature a living one
- It needs the establishment of the appropriate maintenance process (and associated resources) of the initial content, as soon as it is published.
- the body which produces the extension shall ensure that the process(es) to receive comments (tissues) from stakeholders, to improve/correct the content and therefore manage versioning and associated publication are in place at the time of the first publication.



Rules :

- a deprecated element is shown as deprecated in the edition where the decision to deprecate is expressed,
- a deprecated element should be kept present in any associated amendment and corrigenda of the same edition
- a deprecated element should be removed in the editions which follows (in order to confuse the users and/or encourage some remaining usages of the deprecated element.



- Each extension shall specify explicitly potential compatibility issues of this edition with previous editions of the same extension, or other parts of the IEC 61850 series, and explain ways to mitigate such issues.
- A global assessment should be considered based on forward and backward compatibility and from the view of the owner of user of information

| | Information owner | Information user |
|---------------------------|-------------------|------------------|
| Forward compatibility | | |
| Backward compatibility | | |

Typical compatibility assessment



- The commitment of IEC TC57 to open IEC 61850 extensions is becoming concrete :
 - By clear right and duties
 - With a clear set of technical rules
 - With a recommended process to follow, covering all phases from requirements to end of life



ANY QUESTIONS ?



Annex :

Main cases of extensions (details)



Per type of namespaces what are the main high level requirements attached to the creation of such namespace.

- Domain namespaces (IS possibly TS) : include the basic namespaces plus the needed extensions required to meet their domain specific application. In order to comply with "long" stability constraint, it is highly recommended to have any new content initially exposed as transitional namespaces.
- Product standard namespaces : Product standard namespaces are designed as close as possible from the product knowledge, i.e. within the product standardisation committee, with the ambition to provide through extensions the most comprehensive product data model. Extensions concerns :
 - "Product characteristics" (typically including nameplate) related information
 - "Product specific LNs" to depict product specific functions interfaces



Per type of namespaces what are the main high level requirements attached to the creation of such namespace (followed).

- Transitional namespaces (usually a status of TR): Some specific requirements are attached to transitional namespace, especially due to the fact that potential incompatibilities may occur at the time of their (possible) integration into an IS document. By nature, conformance testing does not apply to transitional namespaces.
- Private namespaces : Private namespaces are namespace extensions defined by third parties,

IEC 61850 profiles for domains

an agreed-upon selection of flexibilities, as defined in technical rules, where some more stringent rules may apply -> built with the purpose of increasing the IEC 61850 interoperability in a defined context

Mapping of IEC 61850 data model to other protocols at CDC level

These extensions provide additional rules to convey information, as modelled in IEC 61850 onto different protocols, not supporting the communication services as defined in Part 7-2. Typical examples are IEC TS 61850-80-1, IEC TS 61850-80-4 or IEEE 1815.1.